

**2020 SOUTH TEXAS WATER AUTHORITY TAX RATE ROLLBACK WORKSHEET  
 BASED ON 62.5% OF VALUES UNDER PROTEST PLUS CERTIFIED PER B. FLICKINGER**

|  | Nueces        | Kleberg       | Total             |
|--|---------------|---------------|-------------------|
| 2019 Total Market Value of Residences  | \$289,264,822 | \$463,860,776 | \$753,125,598     |
| 2019 Total Parcels   | 3,367         | 4,696         | 8,063             |
| 1 2019 average appraised value of residence homestead  |               |               | \$93,405          |
| 2 2019 general exemptions available for the average homestead (excluding age 65 or older or disabled person's exemptions)  |               |               | \$5,000           |
| 3 2019 average taxable value of residence homestead (line 1 minus line 2)  |               |               | \$88,405          |
| 4 2019 adopted M&O tax rate (per \$100 of value)   |               |               | \$0.070059        |
| 5 2019 M&O tax on average residence homestead (multiply line 3 by line 4, divide by \$100)   |               |               | \$61.94           |
| 6 Highest M&O tax on average residence homestead with increase (multiply line 5 by 1.035.)   |               |               | \$64.1035         |
| 2020 Total Market Value of Residences  | \$295,053,138 | \$483,773,000 | \$778,826,138     |
| 2020 Total Parcels   | 3,395         | 4,678         | 8,073             |
| 7 2020 average appraised value of residence homestead  |               |               | \$96,472.95       |
| 8 2020 general exemptions available for the average homestead (excluding age 65 or older or disabled persons exemptions)   |               |               | \$5,000           |
| 9 2020 average taxable value of residence homestead (line 7 minus line 8)  |               |               | \$91,472.95       |
| 10 Highest 2020 M&O Tax Rate (line 6 divided by line 9, multiply by \$100)   |               |               | \$0.070079 /\$100 |
| 11 2020 Debt Tax Rate  |               |               | \$0.016024 /\$100 |
| 12 2020 Contract Tax Rate  |               |               | \$0.000000 /\$100 |
| 13   |               |               |                   |
| 2019 Unused Incremental Rate - subtract the 2019 actual tax rate and the 2019 unused increment rate from the 2019 voter-approved tax rate. If the number is less than zero, enter zero. If the year is prior to 2020 enter zero. |               |               | \$0.000000 /\$100 |
| 14   |               |               |                   |
| 2018 Unused Incremental Rate - subtract the 2018 actual tax rate and the 2018 unused increment rate from the 2018 voter-approved tax rate. If the number is less than zero, enter zero. If the year is prior to 2020 enter zero. |               |               | \$0.000000 /\$100 |
| 15   |               |               |                   |
| 2017 Unused Incremental Rate - subtract the 2017 actual tax rate and the 2017 unused increment rate from the 2017 voter-approved tax rate. If the number is less than zero, enter zero. If the year is prior to 2020 enter zero. |               |               | \$0.000000 /\$100 |
| 16 2020 Total Unused Incremental Rate - add lines 13, 14, and 15   |               |               | \$0.000000 /\$100 |
| 17 2020 Voter Approved Tax Rate - add lines 10, 11, 12 and 16.   |               |               | \$0.086104 /\$100 |

The mandatory tax election rate is the highest total tax rate a developed water district may adopt without holding an election. The mandatory tax election rate is the rate that would impose 1.035 times the amount of tax imposed by the district in the preceding year on the average appraised value of a residence homestead in the water district plus the unused increment rate. The average appraised value disregards any homestead exemption available only to people with disabilities or those age 65 or older.

**WORKSHEET**

|   |                   |
|---|-------------------|
| 18 2019 Average Taxable Value of Residence Homesteads - Enter the amount from Line 3.                   | \$88,405          |
| 19 2019 Adopted Total Tax Rate.   | \$0.086911 /\$100 |
| 20 2019 Total Tax on Average Residence Homestead. Multiply Line 18 by Line 19                           | \$76.83           |
| 21 2020 Mandatory Election Amount of taxes per average residence homestead. Multiply line 20 by 1.035.  | \$79.52           |
| 22 2020 Mandatory Election Tax Rate before unused increment. Divide Line 21 by 9 and multiply by \$100. | \$0.086936        |
| 23 2020 Mandatory Tax Election Rate. Add Line 16 and Line 22.   | \$0.086936        |

Signed: Carola G. Serrato, Executive Director

